

ALMOST 70 YEARS OF ADVOCACY AND VALUE

For a paltry \$300 dollars a year you get...

- The backing of a professional body that is run by financial advisers for financial advisers. We provide you with a collective voice and go in to bat for the small, independent adviser firms.
- A not-for-profit association set up with the simple objective to maximise the benefits, services and savings that we can create and then flow back to our members.

We are a fully cloud based operation with no offices and limited staff overheads so we very efficiently use the negotiating power of a national network of around 200 advisers. As the network grows so does our ability to add to the list of advantages and savings membership provides.

For your single, low membership subscription you get...

- An independent organisation that is not aligned to any product provider. So you are completely free to offer genuinely independent advice to your clients.
- An organisation that isn't a dealer group or aggregator so we don't take any "override" payment or "clip-you-commission-ticket" from product providers. So once again no pressure on you the adviser to sell any specific product.
- Advocacy on your behalf with central government and regulators in conjunction with other professional bodies.
- Direct advocacy with insurers and dispute resolution services if you strike problems.
- Usually around a \$200 pa saving on your dispute resolution costs. We have group deals with both FDR and ISO (being in one of our group deals is a mandatory requirements of membership).
- \$200 pa saving on membership of the Quality Advice Network through our Strategic Partnership. This in turn delivers further savings on the likes of Xplan (35% discount) but also opens access to discounted consultancy services, training, recruitment, practice management, succession, compliance templates, education portal, CPD, webinar, investment & research tools – basically an array of adviser support services.
- Similarly, further savings and support via our Strategic Partnership with Strategi delivers savings and support for TripleA members in the areas of online training, CPD, AML, templates, professional practice handbooks, business operations support etc.
- The best PI scheme in the market developed specifically for financial advisers. It provides better coverage with significant savings over other schemes. Includes:
 - Complimentary \$500k Director & Officer cover;
 - Complimentary Insolvency cover;
 - Automatic run off cover if retiring from the industry;
 - Outside Trustees cover; and
 - Employment Practices cover.

Member subscription is \$300+GST per annum – typically we deliver \$1,500 of savings per member!

For further information contact admin@TripleA.org.nz

