

Adviser Development Scholarship

Application criteria

1. All applicants must be currently registered on the Financial Service Providers Register.
2. Applicants do not have to be TripleA member, however if an application is successful non-members must join the Association and maintain their membership for a minimum of two years.
3. All scholarship recipients must use the TripleA's preferred PI scheme (subject to approval) and dispute resolution scheme arrangements.
4. Scholarship funding is only available for training delivered by Strategi Institute.
5. Funding is personal to the adviser and cannot be transferred to another adviser.

Application process

1. Contact Strategi Institute to identify the appropriate course of study for your requirements. Complete the enrolment process and Strategi will provide you with a confirmation of enrolment letter.
2. Complete the application form on the next page and forward this, with the required supporting documentation, to Wayne@TripleA.org.nz, within two weeks of the date of your enrolment letter.
3. Your application will be reviewed by the board of the TripleA Advisers Association.
4. The TripleA will advise you and Strategi Institute of the outcome of your scholarship application within 7 days of receiving all the required documentation.
5. Strategi Institute will contact you directly to confirm your start date and invoice you for the full cost of your course.
6. Strategi Institute will advise TripleA when you successfully complete the approved course of study.
7. TripleA will pay the scholarship funds directly to the recipient's bank account. No other payment options are available.

If you have any questions, please contact Wayne Smith at Wayne@TripleA.org.nz

Application Form

Full name	
Date of birth	
FSPR number	
Email	
Mobile	
Proposed course of study	
Brief outline of why you are seeking this scholarship	
Declaration	<ol style="list-style-type: none"> 1. I certify that all information supplied in this application form is correct and true. I know that if the information supplied is incomplete or inaccurate my application may be invalid and declined, without right of review. 2. I agree that if my application is successful, I will meet all the stated eligibility criteria of TripleA membership, PI cover and DRS membership 3. If my application is successful, I consent to my information being used for marketing by and communications from by the TripleA. 4. I agree that information about my application may be shared between the TripleA and Strategi in order to manage and administer this scholarship program. 5. If my application is unsuccessful I understand that it will not be returned to me and all information will be physically destroyed by the TripleA. 6. I agree to abide by Strategi Institute's terms and conditions of study and all assignment submission requirements (including due dates). <p>Signature: _____ Date: _____</p>

Documentation to be submitted for your application

1. Completed application form including signed and dated declaration.
2. Copy of ID document – e.g. NZ driver licence or passport bio-data page.
3. Copy of letter from Strategi Institute confirming course of study. Date of letter must be no more than two weeks old with course start date within two months.
4. Bank deposit slip or similar to confirm bank account details if successful.

Scan and submit your application and documentation to Wayne@triplea.org.nz

